Sage Construction Management -Mobile Apps Overview

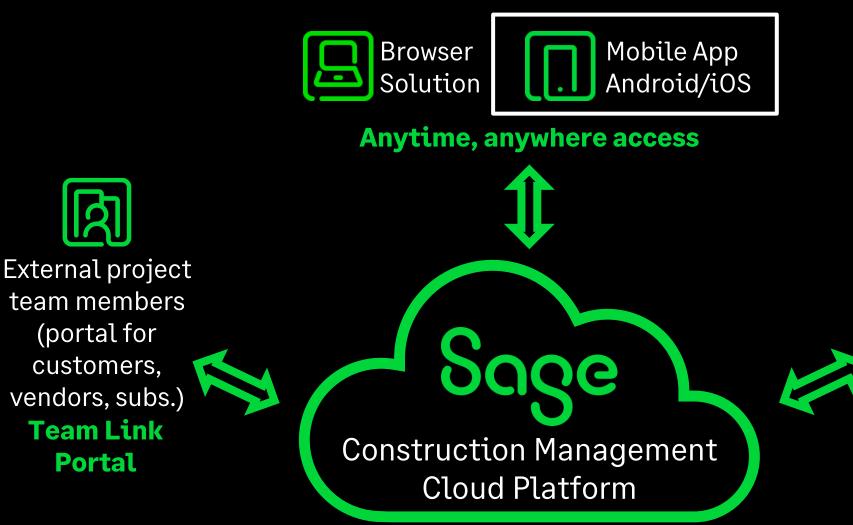
November 2023







Built for Collaboration & Mobility



Finance team members (streamlined workflow & collaboration) Accounting Links

Sage

Portal

Mobile Apps for Android & iOS Devices

Mobile Apps for Android and iOS devices are free to all subscribers but are especially geared for field staff that are on the go. Information entered in the Mobile Apps will immediately appear in Sage CM. Thus, access to real time data is just a click away.

Highlights:

- Utilizes the latest mobile technologies.
- Biometric options (ie. finger and facial recognition) to login to App.
- Separate Read and Edit forms to avoid data entry mistakes.
- Streamlined data entry process for all features.
- Clock In/Clock Out feature with Geotagging for Employees and Crews
- Email options for features such as Journals and RFIs including templates to standardize messaging.

		Projects: SC-001		→
Favorites				
A Directory	AJA Drawings	Alerts	To Dos	
Journals	RFIs	Submittals	Photos	
Labor Timecards	Daily Logs	Misc. Expenses	Punchilst	
Schedules	To Dos	Prime	Subcontrac ts	
Sub Invoices				
Project Information				
Title & Address	Directory			
Drawings and Specification				
RIA Drawings	Specs			
Correspondence				
	12	\bigcirc		
Home	Leads	Projects	Cuberlitete Q 🔅 Search Settings	
		0		

5:11		🗢 🗖
÷	Punchlist : 008 Project: SC-001	0
Related	Details	Linked Files
Project #	SC-001	
Punchlist Item #	008	
Location	Room 201	
Description		
Touch up and caulk a Touch up ding in the	round the backsplash of wall.	the lavatory top.
Responsible Party	and Due Date	
Responsible Party Company	and Due Date	ion Company Ltd.
Responsible Party Company Contact	and Due Date Tower Constructi Norman Wendl	ion Company Ltd.
Responsible Party Company Contact Due Date	and Due Date Tower Constructi Norman Wendl 23-Oct-2023	
Responsible Party Company Contact Due Date Email Pun	and Due Date Tower Constructi Norman Wendl	
Responsible Party Company Contact Due Date	and Due Date Tower Constructi Norman Wendl 23-Oct-2023	
Responsible Party Company Contact Due Date Email Pun Status	and Due Date Tower Construct Norman Wendl 23-Oct-2023 chlist Item to Responsi	

 RFI: 014, Revised Architectural Drawings - R02 Project: 2022-Silicon 				
Details Linked Files				
General Informati	on			
Project #	2022-Silicon			
Issue Date	27-Apr-2016			
RFI #	014			
Subject	Revised Architectural Drawings - R02			
Reason	Information not shown on the			
	Contract Documents			
Priority	Rush (Work In Progress)			
Originator (ex. Sul	or Your Firm)			
Company	Tower General Contracting			
Contact	Barry M. Kinowski			
(Email Responses back to Originator $ ightarrow$			
Coordinated By (T	vpically Your Firm)			
Company	Tower General Contracting			
A 7				
Home Lead	s Projects Search Setting			



Home View

Upon logging into the app, users will have immediate access to entries that are typically done on a daily basis such as timecards, expenses and daily logs.

Companies that have enabled workflow for transaction approvals is also incorporated into the App as shown on the right.

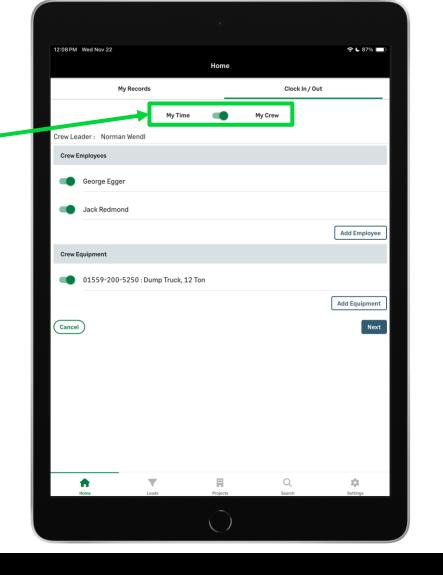
9:15 AM Wed Nov 22	Home			? L 98%
My Records		Clo	ck In / Out	
	Today	This Week	Over Due	
Alerts	0	0	15	
General To Dos	0	0	0	+
Project To Dos	0	0	0	+
	Today	This Week	Prev. Week	
Labor Timecards View Summary	2	8	0	+
Eqp. Timecards	0	0	0	+
Crew Timecards	2	8	0	+
Misc. Expenses	0	1	0	+
Daily Logs	0	0	5	+
Home Lead		Q Search		Settings

9:17 AM Wed Nov 22 + Daily Logs	Daily Lo	g: 17-Nov-2023	÷ ۵ 98% ■ ا
Active Projects - My Entries - Previous Wee 💌	Details G	en. Info.	Linked Files
Q Search	Activities		+
17-Nov-2023 Norman Wendl Project #: SC-001	Stock Block Qty/Units= 27 Cube		
16-Nov-2023 Norman Wendl Project #: SC-001	Activity Type: Concrete Brace Foundation		
15-Nov-2023 Norman Wendl Project #: SC-001	Qty/Units=1Complete Activity Type: Concrete		
14-Nov-2023 Norman Wendl Project #: SC-001	Dampproof Foundation Qty/Units=1 Complete		
13-Nov-2023 Norman Wendl Project #: SC-001	Activity Type: Concrete		
Total = 5	Qty / Units= 1 Complete Weather and Site Condition	15	+
	Time: 08:00 AM Temp. & Wind Conditions: 62 Weather Conditions:Clear an Site Conditions:Drv		
Home Lasts	Projects	Q. Search	Settings



Clock In / Clock Out

Employees or Crews can quickly Clock In or Out directly from the Home View.

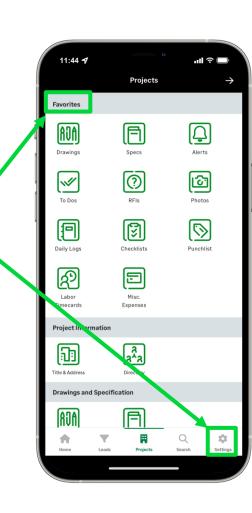


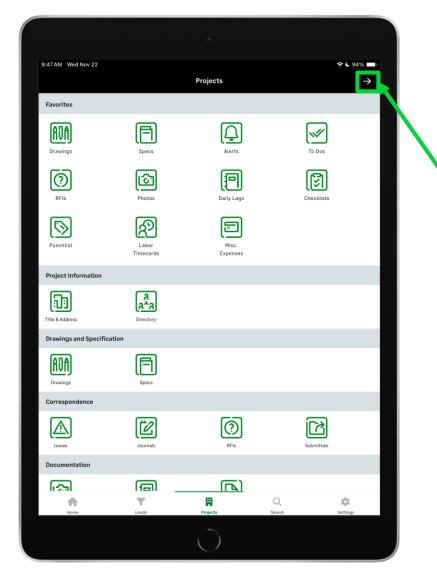
12:09 PM Wed Nov 22		Home			? (87%)
My Reco	rds	nome	c	lock in / Out	
	My Time		My Crew		
Norman Wendl					
Other Employees = 2					
Equipment = 1					
	A	dd Late Employe	e		
2023-HB Townhomes					×
001					×
06250					×
		Clock In			
		Start Break			
		Clock Out			
		Switch JCC			
_	L	Cancel Clock In	J		
Add Comments					
^	T		C		\$
Home	Leads	Projects	Sea	irch	Settings



Projects View

Users can select their own Favorite Features in their Profile which minimizes scrolling on Lead and Project Menus.





Click Right Arrow to select Current Project



Mobile App Features for Leads and Projects

Permissions: Read (R), Edit (E), Add (A), Delete (D)

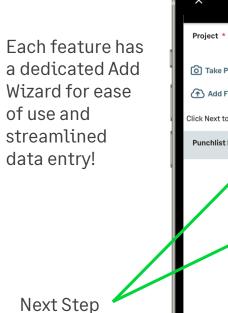
Feature	R, E, A, D	Email Option			
Contact Management Module					
Companies	R				
Contacts	R, E, A				
Project Leads (aka Job Opportur	nities)				
Project Lead - Add Wizard	A				
Project Lead - Title and Address	R, E				
Project Lead - Directory	R, A, D				
Projects					
Project - Title and Address	R, E				
Project Directory - Listing	R, A, D				
Project Directory - Company Status	R				
Drawings and Specifications					
Drawings	R				
Specifications	R				
Alerts, To Dos and Scheduling					
Alerts	R				
Workflow Alerts and Approvals	R, E				
General and Project To Dos	R, E, A, D				
Schedules and Tasks	R, E				

Feature	R. E. A. D	Email Option
Correspondence		
Issues	R, E, A, D	Yes
Journals	R, E, A, D	Yes
Request For Information (RFI)	R, E, A, D	Yes
Submittals	R	
Documentation		
Photos	R, E, A, D	
Daily Logs	R, E, A, D	
Work Orders (WO)	R, E	
Quality Control (QC)		
Checklists	R, E, A, D	
Comply Notice	R, E, A, D	Yes
Permits	R, E, A, D	
Punchlist Items	R, E, A, D	Yes
Test and Inspections	R, E, A	
Safety		
Site Hazard Assessment	R, E, A, D	
Safety Incident	R, E, A, D	
Safety Meetings	R, E, A, D	

Feature	R, E, A, D	Email Option
Contract Administration		
Prime Contract	R	
Change Proposal Request (CPR)	R	
Change Order (CO)	R	
Prime Invoices	R	
Procurement		
POs	R, E, A, D	Yes
Bills	R, E, A, D	
Subcontract	R	
Subcontract Change Order (SCO)	R	
Subcontract Invoices	R	
Time and Misc. Expenses		
Labor Timecards	R, E, A, D	
Labor Check In / Check Out	А	
Equipment Timecards	R, E, A, D	
Misc. Expenses	R, E, A, D	
Analytics (Coming Soon)		
Lead Analytics	R	
Project Financial Analytics	R	

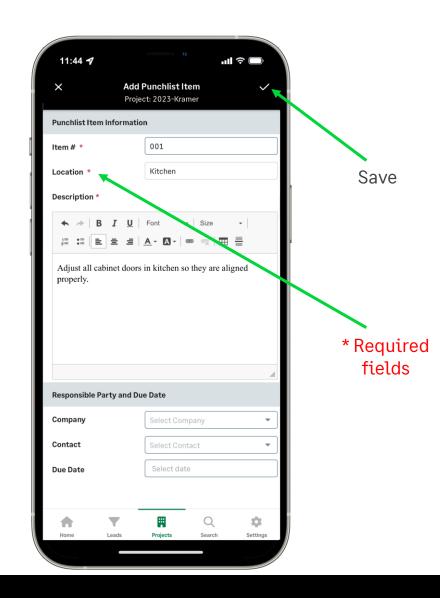


Adding Project Information



X Add Punchlist Item Project: 2023-Kramer Project * 2023-Kramer Image: Image: Click Next to skip this step if no photos are needed Punchlist Item Image: Image: Image: Punchlist Item Image: Image: Image: Image: Image: Image: Punchlist Item Image: Image: Image: Image:	11:44 7		.ul †
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Add Files Click Next to skip this step if nophotos are needed Punchlist Item Image	Project *	2023-Kramer	
Click Next to skip this step if nophotos are needed	O Take Photo		
Punchlist Item Image	Add Files		
	Click Next to skip th	is step if no photos are nee	ded
	Punchlist Item Im	age	
Leates Frigerts Genral Settings	Home		
	LB	Fregoria G	

11:44 7	ې ۱۱۱ چ		
	Add Punchlist Item → Project: 2023-Kramer		
C Existing Inspecti	ion Date		
New Inspection	Jate		
O bo not specify In	ispection Date		
New Inspection Date			
Inspection Date *	22-Nov-2023		
Inspector 1 - Company	Tower Construction Company Ltc 🔻		
Inspector 1 - Contact *	Mike Miller 💌		
Inspector 2 - Company	Kramer, Jack and Laurie 🔹 💌		
Inspector 2 - Contact	Select Contact		
Inspector 3 - Company	Select Company 💌		
Inspector 3 - Contact	Select Contact 🔹		
• •			
Home Leads	Projects Search Settings		

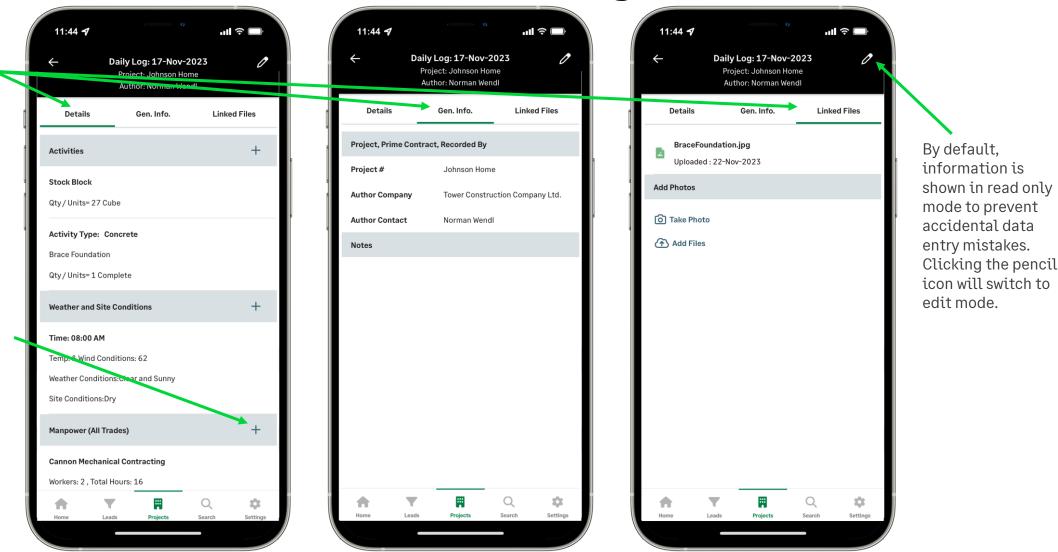




Project Information Form Layout

There can be up to three tabs of information depending on the type of Project record.

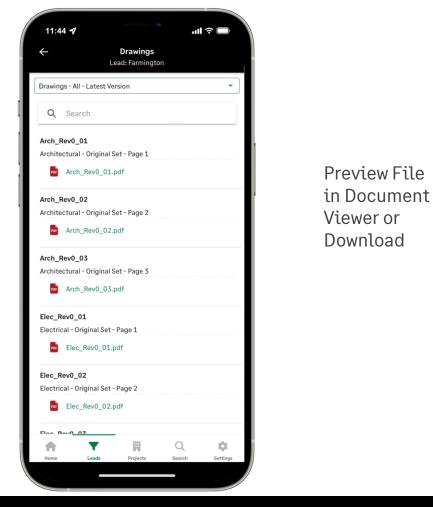
Certain features such as Daily Logs and POs have subtables. Clicking the plus sign (+) will allow the user to enter additional items.



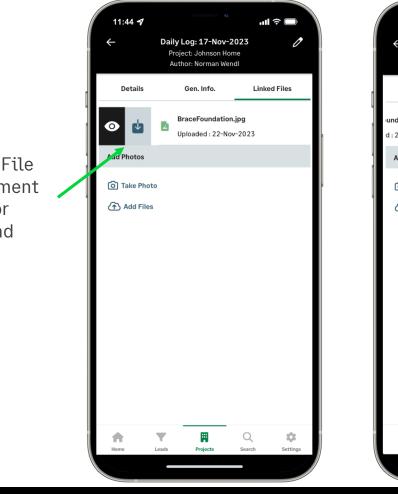


Linked Files

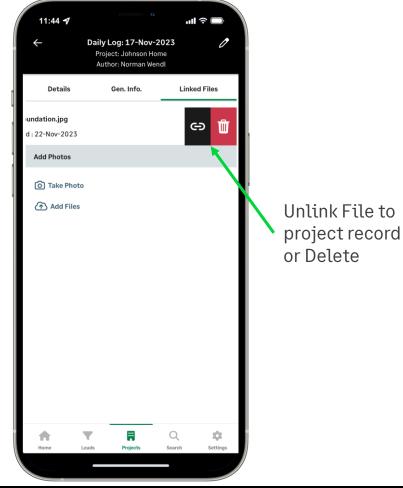
Drawings Listing with Linked Files



Linked Files – Swipe Left to Right



Linked Files – Swipe Right to Left





Linked Files Document Viewer

Use Sage CM's built-in Document Viewer and advanced markup tool to highlight areas of interest and add notes to Drawings, Specs and Linked Files.

